600282 2021-069

PT. KinXiang New Energy Technologies Indonesia

“ ”

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“ ”

“ ”

“ ” NEW ERA DEVELOPMENT

PTE.LTD. “ NEW ERA ”

“ ” “ ”

“ ” Morowali

“ ” 390

“ ” 54,468.41

2021

“ ”

80%

NEW ERA

390

“ ”

51% NEW ERA

20% 20% 7% 2%

6 65 5.5

390 54,468.41

“ ”

“ ”

2021 6 28

1 NEW ERA

390

390

54,468.41

2 100

51 51%

40%

51%

11,111.56

60%

60%

51:20:7 “ ”

Libor 12 + 400BP

3 60%

4

5

6

11,111.56

1:6.49 72,114.02

16,667.33

108,170.97 32,479.94

210,794.81

2021

“ 1

2

3

NEW ERA DEVELOPMENT PTE.LTD.

4

2021 ”

1

4001

39,000

2020 11 5

2

4001

:

920

2020 11 5

2

	3,066,667	33.3333%
	3,066,666	33.3333%
	3,066,666	33.3333%
	1	0.0001%
	9,200,000	**100%**

3

NEW ERA

1

NEW ERA DEVELOPMENT PTE.LTD.

2 Battery Road #27-01, Maybank Tower, Singapore

1

2021 3 25

OTHER HOLDING COMPANIES

2

Perlux Limited	1	100%
	1	**100%**

3

NEW ERA

1

5 32

3208

30,000

2021 5 25

2

-1.78

1 390 /

2 Morowali

3 390

/

127,160.65

9,627.60 18.43% 22.49%

5.76 6.68

54,468.41 48,919.66

1,099.84 4,448.91

18

5

13

1 PT. KinXiang New Energy

12

5 3

NEW ERA 1

13

NEW ERA

14

“ ”

L ! ł

40%

/

60%

60%

51:20:7

Libor (12)+400BP

40%

60%

60%

51:20:7

“ ”

Libor 12 +400BP

/ “ ”

/ / 2

1 / /

2 / /

/

3 / / /

/ / /

NEW ERA

NEW ERA NEW ERA

2

1

2

3

4 2020 11

5